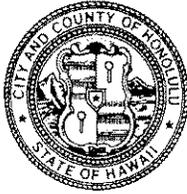


DEPARTMENT OF BUDGET AND FISCAL SERVICES
CITY AND COUNTY OF HONOLULU
530 SOUTH KING STREET, ROOM 208 • HONOLULU, HAWAII 96813
PHONE: (808) 768-3900 • FAX: (808) 768-3860 • INTERNET: www.honolulu.gov

MUFI HANNEMANN
MAYOR



MARY PATRICIA WATERHOUSE
DIRECTOR

MARK K. OTO
DEPUTY DIRECTOR

June 17, 2008

The Honorable Barbara Marshall, Chair
and Members
530 South King Street, Room 202
Honolulu, Hawaii 96813

RECEIVED

JUN 19 1 54 PM '08

CITY CLERK
HONOLULU, HAWAII

Dear Chair Marshall and Councilmembers:

Subject: Supplemental Summary of Funded Indebtedness as of May 28, 2008

Section 47C-3, HRS, provides that whenever a county proposes to issue bonds, the Director of Budget and Fiscal Services shall prepare a supplemental summary of the funded indebtedness of the county to bring up-to-date and make current the most recent summary prepared in accordance with provisions of Section 47C-2.

On May 28, 2008, the City sold \$75,000,000 principal amount of General Obligation Commercial Paper Notes. Ordinance 04-36 authorizes the issuance and sale of General Obligation Commercial Paper in an aggregate outstanding principal amount not to exceed \$250,000,000 outstanding at any one time. As of that date, the total outstanding General Obligation Commercial Paper was \$89,600,000. Accordingly, I am submitting the attached Supplemental Summary of Total Funded Indebtedness Outstanding and Unpaid as of May 28, 2008, together with the supporting schedules duly certified by me and concurred with by the Corporation Counsel and the Chair of the Budget Committee of the City Council.

Sincerely,

Handwritten signature of Mary Patricia Waterhouse in cursive.

Mary Patricia Waterhouse, Director
Department of Budget and Fiscal Services

Attachments

APPROVED:

Handwritten signature of Wayne M. Hashiro in cursive.

Wayne M. Hashiro, P.E.
Managing Director

cc: Office of the Mayor

DEPT. COM. 513

CITY AND COUNTY OF HONOLULU
 SUPPLEMENTAL SUMMARY OF TOTAL FUNDED INDEBTEDNESS
 OUTSTANDING AND UNPAID AS OF
 MAY 28, 2008
 BASED UPON RECORDS OF THE DIRECTOR OF BUDGET AND FISCAL SERVICES

A. PRINCIPAL AMOUNT OF OUTSTANDING

CITY AND COUNTY BONDS, NOTES AND LOANS

1. General obligation bonds (Schedule 1)	\$	1,847,297,933
2. General obligation bonds for Housing (Schedule 1a)		87,036,128
3. General obligation bonds for H-Power (Schedule 1b)		29,285,000
4. General obligation bonds for Solid Waste (Schedule 1c)		111,958,044
5. General obligation bonds for Sewer projects (Schedule 2)		21,417,895
6. Wastewater Systems revenue bonds (Schedule 2)		1,186,857,890
7. Water Supply revenue bonds (Schedule 3)		313,470,000
8. Notes payable (Schedule 4)		2,540,136
9. State loans payable (Schedule 5)		<u>120,433,663</u>
	\$	3,720,296,689

B. LESS EXCLUSIONS⁽¹⁾

10. General obligation bonds for Housing	\$	87,036,128
11. General obligation bonds for H-Power		29,285,000
12. General obligation bonds for Solid Waste		111,958,044
13. General obligation bonds for Sewer projects		21,417,895
14. Wastewater Systems revenue bonds		1,186,857,890
15. Water Supply revenue bonds		313,470,000
16. State loans payable		<u>117,442,467</u>
		<u>1,867,467,424</u>

NET TOTAL PRINCIPAL AMOUNT OF
 OUTSTANDING BONDS, NOTES AND LOANS \$ 1,852,829,265

Statement prepared under HRS Section 47C-2, paragraphs 1 through 5. For financial information on revenues, cost of operations, and reimbursements, refer to the fiscal year end Comprehensive Annual Financial Report.

⁽¹⁾ Excludable under Section 13, Article VII of the State of Hawaii Constitution.

Certified to be true and correct.



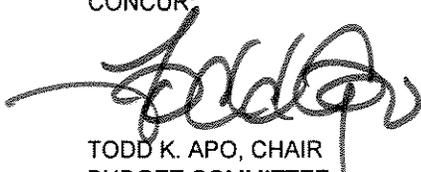
MARY PATRICIA WATERHOUSE, Director
 Department of Budget and Fiscal Services

CONCUR AS TO ALL LEGAL FINDINGS:



CARRIE K.S. OKINAGA
 CORPORATION COUNSEL

CONCUR:



TODD K. APO, CHAIR
 BUDGET COMMITTEE
 CITY COUNCIL

CITY AND COUNTY OF HONOLULU
 DETAILED STATEMENT OF FUNDED INDEBTEDNESS
 GENERAL OBLIGATION BONDS
 OUTSTANDING AND UNPAID AS OF
 MAY 28, 2008
 BASED UPON RECORDS OF THE DIRECTOR OF BUDGET AND FISCAL SERVICES

Schedule 1
 Page 1 of 1

	Effective Interest Rate	Date of Maturity	Original Amount of Issue	Amount Outstanding	Authorizing Bond Ordinance No. Resolution (R) No.
<u>GENERAL OBLIGATION BONDS</u>					
GENERAL OBLIGATION BONDS:					
4/01/1977 Series A	4.37100%	1/01/2011	\$ 5,000,000	\$ 795,000	4579; (R)100
1/01/1993 Series A	5.85764%	1/01/2013	61,032,100	8,362,618	89-98, 90-70, 91-62, 92-84; (R)92-288
4/01/1993 Series B	5.43922%	10/01/2013	117,840,000	84,741,581	90-70, 91-62, 92-84; (R)93-83
4/01/1994 Series A	5.62722%	4/01/2014	119,974,110	21,110,865	90-70, 91-62, 92-84, 93-63; (R)94-38
11/01/1997 Series B	5.09054%	11/01/2017	39,967,200	2,349,865	93-63, 94-43, 95-27, 96-39, 97-39; (R)97-259
4/01/1999 Series B	5.00249%	4/01/2024	58,064,000	2,002,554	93-63, 94-43, 95-27, 96-39, 97-39, 98-29; (R)99-60
3/01/2001 Series A	5.09921%	9/01/2024	141,500,000	16,015,000	94-43, 95-27, 96-39, 98-29, 99-28, 00-24; (R)00-242
6/21/2001 CP-Issue W	variable	7/01/2020	not applicable	13,763,376	01-28; 04-36
12/08/2004 CP-Issue H	variable	7/01/2020	not applicable	75,000,000	04-36
8/08/2003 Series A	4.85540%	3/01/2028	199,598,180	118,660,266	98-29, 99-28, 00-24, 01-27, 02-27, (R)02-290
11/29/2007 Series A	4.62201%	7/01/2031	233,752,988	233,752,988	07-290
			\$ <u>976,728,578</u>	\$ <u>576,554,113</u>	
GENERAL OBLIGATION REFUNDING BONDS:					
4/01/1993 Series B	5.43922%	10/01/2013	309,943,369	43,162,427	93-21
11/01/1997 Series C	5.40595%	11/01/2010	99,591,460	24,890,756	97-58
4/01/1999 Series C	4.91016%	7/01/2020	286,771,098	217,142,584	99-11
8/08/2003 Series A	4.85540%	3/01/2028	45,300,000	44,019,822	99-11
4/14/2004 Series A	4.36246%	7/01/2028	88,855,391	61,454,732	04-61
4/14/2004 Series B	3.62613%	7/01/2017	184,137,076	184,137,076	04-61
5/26/2005 Series A	3.99266%	7/01/2029	179,290,905	178,824,730	05-22, CD1
5/26/2005 Series B	3.99266%	7/01/2019	23,239,874	23,239,874	05-22, CD1
5/26/2005 Series C	3.99266%	7/01/2021	73,955,612	73,956,042	05-22, CD1
5/26/2005 Series D	3.99266%	7/01/2023	49,499,730	49,499,649	05-22, CD1
11/22/2005 Series E	4.40023%	7/01/2023	247,015,000	223,190,640	05-312
11/22/2005 Series F	4.62695%	7/01/2029	149,150,000	147,225,488	05-312
			\$ <u>1,736,749,515</u>	\$ <u>1,270,743,820</u>	
TOTAL GENERAL OBLIGATION BONDS			\$ <u>2,713,478,093</u>	\$ <u>1,847,297,933</u>	

CITY AND COUNTY OF HONOLULU
 DETAILED STATEMENT OF FUNDED INDEBTEDNESS
 GENERAL OBLIGATION BONDS FOR HOUSING
 OUTSTANDING AND UNPAID AS OF
 MAY 28, 2008
 BASED UPON RECORDS OF THE DIRECTOR OF BUDGET AND FISCAL SERVICES

Schedule 1a
 Page 1 of 1

	Effective Interest <u>Rate</u>	Date of <u>Maturity</u>	Original Amount of <u>Issue</u>	Amount <u>Outstanding</u>	Authorizing Bond Ordinance No. <u>Resolution (R) No.</u>
GENERAL OBLIGATION BONDS:					
1/01/1993 Series A	5.85764%	1/01/2013	\$ 30,000,000	\$ 4,110,600	89-98, 90-70, 91-62, 92-84; (R)92-288 90-70; (R)93-221
9/01/1993 Series C	4.85624%	9/01/2018	<u>28,000,000</u>	<u>5,030,000</u>	
			\$ <u>58,000,000</u>	\$ <u>9,140,600</u>	
GENERAL OBLIGATION REFUNDING BONDS:					
4/01/1993 Series B	5.43922%	10/01/2013	\$ 32,783,805	\$ 4,216,069	93-21
11/01/1997 Series C	5.40595%	11/01/2010	19,133,247	4,781,946	97-58
4/01/1999 Series C	4.91016%	7/01/2020	37,275,209	28,224,725	99-11
4/14/2004 Series A	4.36246%	7/01/2028	34,209,609	23,660,268	04-61
5/26/2005 Series D	3.99266%	7/01/2023	<u>17,012,106</u>	<u>17,012,520</u>	05-22, CD1
			\$ <u>140,413,976</u>	\$ <u>77,895,528</u>	
TOTAL GENERAL OBLIGATION BONDS FOR HOUSING			\$ <u>198,413,976</u>	\$ <u>87,036,128</u>	

CITY AND COUNTY OF HONOLULU
 DETAILED STATEMENT OF FUNDED INDEBTEDNESS
 GENERAL OBLIGATION BONDS FOR H-POWER
 OUTSTANDING AND UNPAID AS OF
 MAY 28, 2008
 BASED UPON RECORDS OF THE DIRECTOR OF BUDGET AND FISCAL SERVICES

Schedule 1b
 Page 1 of 1

	<u>Effective Interest Rate</u>	<u>Date of Maturity</u>	<u>Original Amount of Issue</u>	<u>Amount Outstanding</u>	<u>Authorizing Bond Ordinance No. Resolution (R) No.</u>
GENERAL OBLIGATION BONDS:					
7/02/1990 Series A	7.29949%	7/01/2008	\$ 169,880,000	\$ 18,430,000	89-90
GENERAL OBLIGATION REFUNDING BONDS:					
11/03/1999 Series D	4.72927%	2/01/2010	\$ <u>45,820,000</u>	\$ <u>10,855,000</u>	99-11
TOTAL GENERAL OBLIGATION BONDS FOR H-POWER			\$ <u>215,700,000</u>	\$ <u>29,285,000</u>	

CITY AND COUNTY OF HONOLULU
 DETAILED STATEMENT OF FUNDED INDEBTEDNESS
 GENERAL OBLIGATION BONDS FOR SOLID WASTE
 OUTSTANDING AND UNPAID AS OF
 MAY 28, 2008
 BASED UPON RECORDS OF THE DIRECTOR OF BUDGET AND FISCAL SERVICES

Schedule 1c
 Page 1 of 1

	Effective Interest <u>Rate</u>	Date of <u>Maturity</u>	Original Amount of <u>Issue</u>	Amount <u>Outstanding</u>	Authorizing Bond Ordinance No. <u>Resolution (R) No.</u>
GENERAL OBLIGATION BONDS:					
1/01/1993 Series A	5.85764%	1/01/2013	\$ 33,967,900	\$ 4,654,282	89-98, 90-70, 91-62, 92-84; (R)92-288
11/01/1997 Series B	5.09054%	11/01/2017	3,931,500	231,167	93-63, 94-43, 95-27, 96-39, 97-39; (R)97-259
4/01/1999 Series B	5.00249%	4/01/2024	29,936,000	1,032,446	93-63, 94-43, 95-27, 96-39, 97-39, 98-29; (R)99-60
6/21/2001 CP-Issue W	variable	7/01/2020	not applicable	836,624	01-28
8/08/2003 Series A	4.85540%	3/01/2028	5,101,820	4,514,912	98-29, 99-28, 00-24, 01-27, 02-27, (R)02-290
11/29/2007 Series A	4.62201%	7/01/2031	34,877,012	34,877,012	07-290
			\$ <u>107,814,232</u>	\$ <u>46,146,443</u>	
GENERAL OBLIGATION REFUNDING BONDS:					
11/01/1997 Series C	5.40595%	11/01/2010	2,095,286	523,672	97-58
4/01/1999 Series C	4.91016%	7/01/2020	25,168,693	19,057,691	99-11
4/14/2004 Series B	3.62613%	7/01/2017	8,656,612	8,656,612	04-61
5/26/2005 Series A	3.99266%	7/01/2029	7,179,095	7,645,270	05-22, CD1
5/26/2005 Series B	3.99266%	7/01/2019	4,057,695	4,057,695	05-22, CD1
5/26/2005 Series C	3.99266%	7/01/2021	2,814,388	2,813,958	05-22, CD1
5/26/2005 Series D	3.99266%	7/01/2023	14,703,164	14,702,831	05-22, CD1
11/22/2005 Series E	2.80000%	7/01/2023	6,916,420	6,429,360	05-312
11/22/2005 Series F	1.29032%	7/01/2029	<u>1,924,512</u>	<u>1,924,512</u>	05-312
			\$ <u>73,515,865</u>	\$ <u>65,811,601</u>	
TOTAL GENERAL OBLIGATION BONDS FOR SOLID WASTE			\$ <u>181,330,097</u>	\$ <u>111,958,044</u>	

CITY AND COUNTY OF HONOLULU
 DETAILED STATEMENT OF FUNDED INDEBTEDNESS
 GENERAL OBLIGATION BONDS AND REVENUE BONDS FOR SEWER PROJECTS
 OUTSTANDING AND UNPAID AS OF
 MAY 28, 2008
 BASED UPON RECORDS OF THE DIRECTOR OF BUDGET AND FISCAL SERVICES

Schedule 2
 Page 1 of 1

	Effective Interest Rate	Date of Maturity	Original Amount of Issue	Amount Outstanding	Authorizing Bond Ordinance No. Resolution (R) No.
<u>GENERAL OBLIGATION BONDS</u>					
GENERAL OBLIGATION BONDS:					
1/01/1993 Series A	5.85764%	1/01/2013	\$ 25,000,000	\$ 2,500	89-98, 90-70, 91-62, 92-84; (R)92-288
4/01/1993 Series B	5.43922%	10/01/2013	31,100,000	53,419	90-70, 91-62, 92-84; (R)93-83
4/01/1994 Series A	5.62722%	4/01/2014	30,025,890	4,135	90-70, 91-62, 92-84, 93-63; (R)94-38
11/01/1997 Series B	5.09054%	11/01/2017	<u>39,101,300</u>	<u>3,968</u>	93-63, 94-43, 95-27, 96-39, 97-39; (R)97-259
			\$ <u>125,227,190</u>	\$ <u>64,022</u>	
GENERAL OBLIGATION REFUNDING BONDS:					
4/01/1993 Series B	5.43922%	10/01/2013	119,667,826	12,086,504	93-21
11/01/1997 Series C	5.40595%	11/01/2010	36,785,007	9,193,626	97-58
4/14/2004 Series B	3.62613%	7/01/2017	56,312	56,312	04-61
5/26/2005 Series B	3.99266%	7/01/2019	<u>17,431</u>	<u>17,431</u>	05-22, CD1
			\$ <u>156,526,576</u>	\$ <u>21,353,873</u>	
TOTAL GENERAL OBLIGATION BONDS FOR SEWER PROJECTS			\$ <u>281,753,766</u>	\$ <u>21,417,895</u>	
<u>WASTEWATER SYSTEMS REVENUE BONDS</u>					
REVENUE BONDS:					
12/01/1998 Senior Series	4.98646%	7/01/2028	\$ 55,300,000	\$ 47,300,000	(R)98-193 CD1; (R)98-194 CD1
7/15/2001 Senior Series	5.30994%	7/01/2031	136,020,000	11,765,000	(R)98-193 CD1; (R)01-172
5/01/2003 Junior Series A-1	4.53362%	7/01/2032	32,100,000	31,885,000	(R)98-195 CD1; (R)03-84
5/01/2003 Junior Series B-1	4.53362%	7/01/2032	54,600,000	54,290,000	(R)98-195 CD1; (R)03-84
8/10/2005 Senior Series A	4.60572%	7/01/2035	133,475,000	133,475,000	(R)98-193 CD1; (R)05-173
9/06/2006 Senior Series A	4.63316%	7/01/2036	190,885,000	190,885,000	(R)98-193 CD1; (R)06-267
8/14/2007 Senior Series A	4.75046%	7/01/2037	<u>162,565,000</u>	<u>162,565,000</u>	(R)98-193 CD1; (R)07-202
			<u>764,945,000</u>	<u>632,165,000</u>	
REFUNDING REVENUE BONDS:					
12/01/1998 Junior Series	5.45880%	7/01/2028	264,152,890	264,152,890	(R)98-195 CD1; (R)98-196 CD1
8/10/2005 Senior Series B	3.73120%	7/01/2015	19,340,000	19,340,000	(R)98-193 CD1; (R)05-173
9/06/2006 Senior Series B	4.39175%	7/01/2032	31,270,000	31,085,000	(R)98-193 CD1; (R)06-267
9/06/2006 Senior Series C	4.52082%	7/01/2031	118,605,000	118,350,000	(R)98-193 CD1; (R)06-267
8/14/2007 Senior Series B	4.10128%	7/01/2017	9,325,000	9,325,000	(R)98-193 CD1; (R)07-202
5/14/2008 Junior Series A	4.61671%	7/01/2032	<u>112,440,000</u>	<u>112,440,000</u>	(R)98-193 CD1; (R)08-71, CD1
			<u>555,132,890</u>	<u>554,692,890</u>	
TOTAL WASTEWATER REVENUE BONDS			\$ <u>1,320,077,890</u>	<u>1,186,857,890</u>	

CITY AND COUNTY OF HONOLULU
 DETAILED STATEMENT OF FUNDED INDEBTEDNESS
 WATER SYSTEM REVENUE BONDS
 OUTSTANDING AND UNPAID AS OF
 MAY 28, 2008
 BASED UPON RECORDS OF THE DIRECTOR OF BUDGET AND FISCAL SERVICES

Schedule 3
 Page 1 of 1

	<u>Effective Interest Rate</u>	<u>Date of Maturity</u>	<u>Original Amount of Issue</u>	<u>Amount Outstanding</u>	<u>Authorizing Bond Ordinance No. Resolution (R) No.</u>
REVENUE BONDS:					
5/15/2001 Series 2001	5.25634%	7/01/2031	\$ 50,000,000	\$ 2,840,000	(R)01-73
1/28/2004 Series 2004 A	4.48963%	7/01/2033	100,000,000	86,110,000	(R)03-202
7/07/2006 Series 2006A	4.61143%	7/01/2036	<u>111,700,000</u>	<u>111,700,000</u>	(R)05-418, CD1
			\$ 261,700,000	\$ 200,650,000	
REFUNDING REVENUE BONDS:					
5/15/2001 Series 2001	5.25634%	7/01/2021	\$ 16,600,000	\$ 13,155,000	(R)01-73
7/07/2006 Series 2006A	4.61143%	7/01/2036	53,495,000	53,495,000	(R)05-418, CD1
7/07/2006 Series 2006B	4.70813%	7/01/2021	<u>48,610,000</u>	<u>46,170,000</u>	(R)05-418, CD1
			<u>118,705,000</u>	<u>112,820,000</u>	
 TOTAL WATER SYSTEM REVENUE BONDS			 \$ <u>380,405,000</u>	 \$ <u>313,470,000</u>	

CITY AND COUNTY OF HONOLULU
 DETAILED STATEMENT OF FUNDED INDEBTEDNESS
 NOTES PAYABLE
 OUTSTANDING AND UNPAID AS OF
 MAY 28, 2008
 BASED UPON RECORDS OF THE DIRECTOR OF BUDGET AND FISCAL SERVICES

Schedule 4
 Page 1 of 1

	<u>Effective Interest Rate</u>	<u>Date of Maturity</u>	<u>Original Amount of Issue</u>	<u>Amount Outstanding</u>	<u>Authorizing Bond Ordinance No. Resolution (R) No.</u>
RECREATION AND FISH AND WILDLIFE DEVELOPMENT - KANEOHE RESERVOIR 5/20/1981 Issue	5.11600%	6/20/2016	\$ <u>5,668,313</u>	\$ <u>2,540,136</u>	Agreement dated 8/02/1973 between the U.S. Government and the City and County of Honolulu

CITY AND COUNTY OF HONOLULU
 DETAILED STATEMENT OF FUNDED INDEBTEDNESS
 STATE OF HAWAII REVOLVING FUND LOANS
 OUTSTANDING AND UNPAID AS OF
 MAY 28, 2008
 BASED UPON RECORDS OF THE DIRECTOR OF BUDGET AND FISCAL SERVICES

Schedule 5
 Page 1 of 1

			Rate of <u>Interest</u>	Date of <u>Maturity</u>	Original Amount of <u>Issue</u>	Amount <u>Outstanding</u>	Authorizing Bond Ordinance No. <u>Resolution (R) No.</u>
STATE OF HAWAII WASTEWATER TREATMENT MODIFICATIONS:							
4/01/1992	C150070-16	Kailua, Phase 2	3.500%	12/31/2013	\$ 8,184,015	\$ 2,926,385	88-121, 89-98, 90-70; (R)91-173
4/01/1992	C150070-18	Kaneohe, Phase 2	3.500%	12/31/2014	1,061,464	435,763	88-121, 89-98, 90-70; (R)91-173
12/04/1993	C150068-28	Miomio	3.500%	12/04/2012	1,303,134	394,623	88-121, 89-98, 90-70; (R)91-173
10/04/1993	C150070-19	Kailua, Phase 3	3.500%	6/30/2014	18,039,641	7,379,802	88-121, 89-98, 90-70; (R)93-349
11/17/1994	C150070-32	Kailua, Phase 3 - Maintenance/ Storage & Operators Building	3.570%	3/15/2013	5,003,603	1,590,382	91-62; (R)95-63
1/25/1995	C150053-20	Waianae WWTP Secondary Treatment Project	3.060%	1/25/2014	27,879,034	9,900,940	92-84, 93-63; (R)95-61
6/01/1997	C150068-03	Kahaluu Housing WWPS and Force Main Project	4.200%	6/01/2017	3,540,884	1,913,634	94-43; (R)95-64
10/01/1997	C150070-13	Kaneohe Bay WWPS No. 5 and Force Main Project	4.200%	10/01/2017	2,887,403	1,648,444	95-27; (R)96-67
2/15/1998	C150046-61	Ala Moana WWPS Emergency Generator Upgrade Project	3.570%	2/15/2018	2,970,073	1,733,064	95-27; (R)97-308
2/15/1998	C150070-29	Kailua Heights WWPS Force Main Replacement Project	3.650%	2/15/2018	762,618	441,153	95-27; (R)97-315
2/15/1998	C150070-36	Waikalua WWPS Force Main Replacement Project	3.650%	2/15/2018	820,394	476,644	95-27; (R)97-296
2/15/1998	C150071-10	North Shore Septage Handling Facility	3.650%	2/15/2018	6,620,718	3,805,709	95-27; (R)97-309
2/15/1998	C150046-64	Public Baths Force Main Replacement	3.570%	2/15/2018	4,013,107	2,010,782	95-27; (R)97-368
2/15/1999	C150070-33	Kailua WWTP Disinfection Facility	2.340%	1/15/2022	2,693,120	1,926,410	90-93; (R)00-83
1/15/2002	C150070-44	Kailua Heights WPS Modification	2.340%	1/15/2022	2,900,000	1,985,132	90-93; (R)00-84
6/15/1999	C150046-31	Nimitz Highway Reconstructed Sewer	3.390%	6/15/2019	24,098,424	15,838,525	95-27; (R)97-368
1/15/2002	C150046-37	Gulick Avenue Sewer	2.340%	6/29/2020	5,812,837	4,293,635	95-27; (R)97-368
1/15/2006	C150051-64	Waipahu WWPS Modification	0.500%	1/15/2026	9,846,404	8,146,173	90-93; (R)05-382
1/15/2006	C150046-55	Hart Street WWPS Alternative	0.500%	1/15/2026	25,470,322	23,232,683	90-93; (R)05-383
1/15/2006	C150046-60	Ala Moana WWPS Modification	0.500%	1/15/2026	21,225,055	18,875,136	90-93; (R)05-384
8/15/2007	C150070-45	Wanaao Road/Keolu Drive Reconstructed Sewer	0.500%	8/15/2027	<u>53,128,541</u>	<u>8,487,448</u>	(R)07-113
TOTAL STATE LOANS PAYABLE - EXCLUDABLE					\$ <u>228,260,791</u>	\$ <u>117,442,467</u>	94-42, 97-38, 98-28; (R)00-82
11/15/2000	NPS00C0-02	Ahuimanu Storm Water Dewatering Facility	2.750%	9/08/2019	\$ 1,206,410	\$ 771,070	96-31, 97-38, 98-28; (R)00-163
10/28/2002	NPS00C0-01	DFM-Road Division Storm Water Equipment	2.960%	8/15/2022	<u>2,830,000</u>	<u>2,220,126</u>	(R)99-354
					\$ <u>4,036,410</u>	\$ <u>2,991,196</u>	
TOTAL STATE LOANS PAYABLE					\$ <u>232,297,201</u>	\$ <u>120,433,663</u>	